

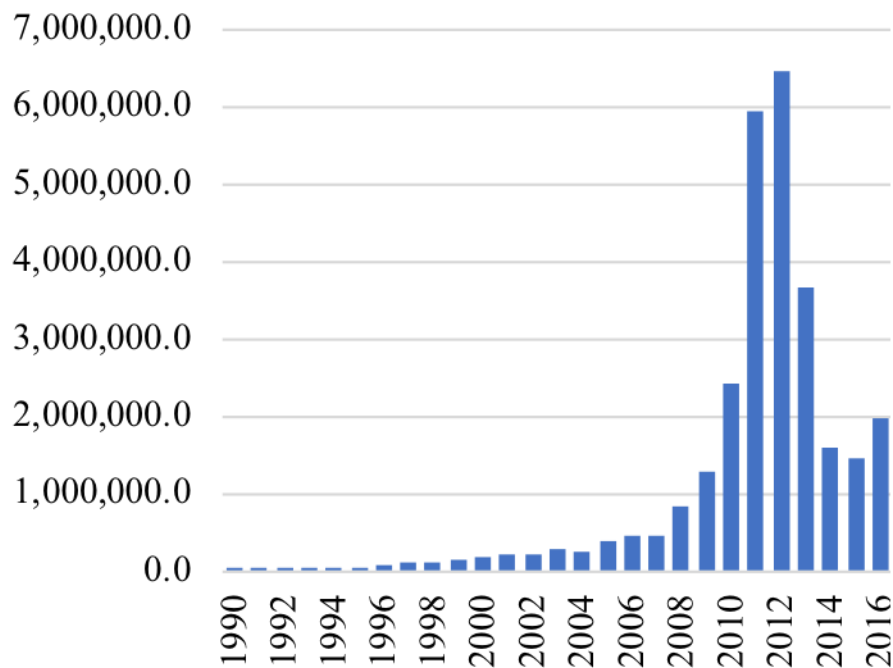
ECONOMIC POLICY AND COMPETITIVENESS  
RESEARCH CENTER

ЭДИЙН ЗАСГИЙН БОДЛОГО, ӨРСӨЛДӨХ  
ЧАДВАРЫН СУДАЛГААНЫ ТӨВ

## Foreign Direct Investment and Economic Diversification of LLDC's

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# Economic growth and FDI by sectors

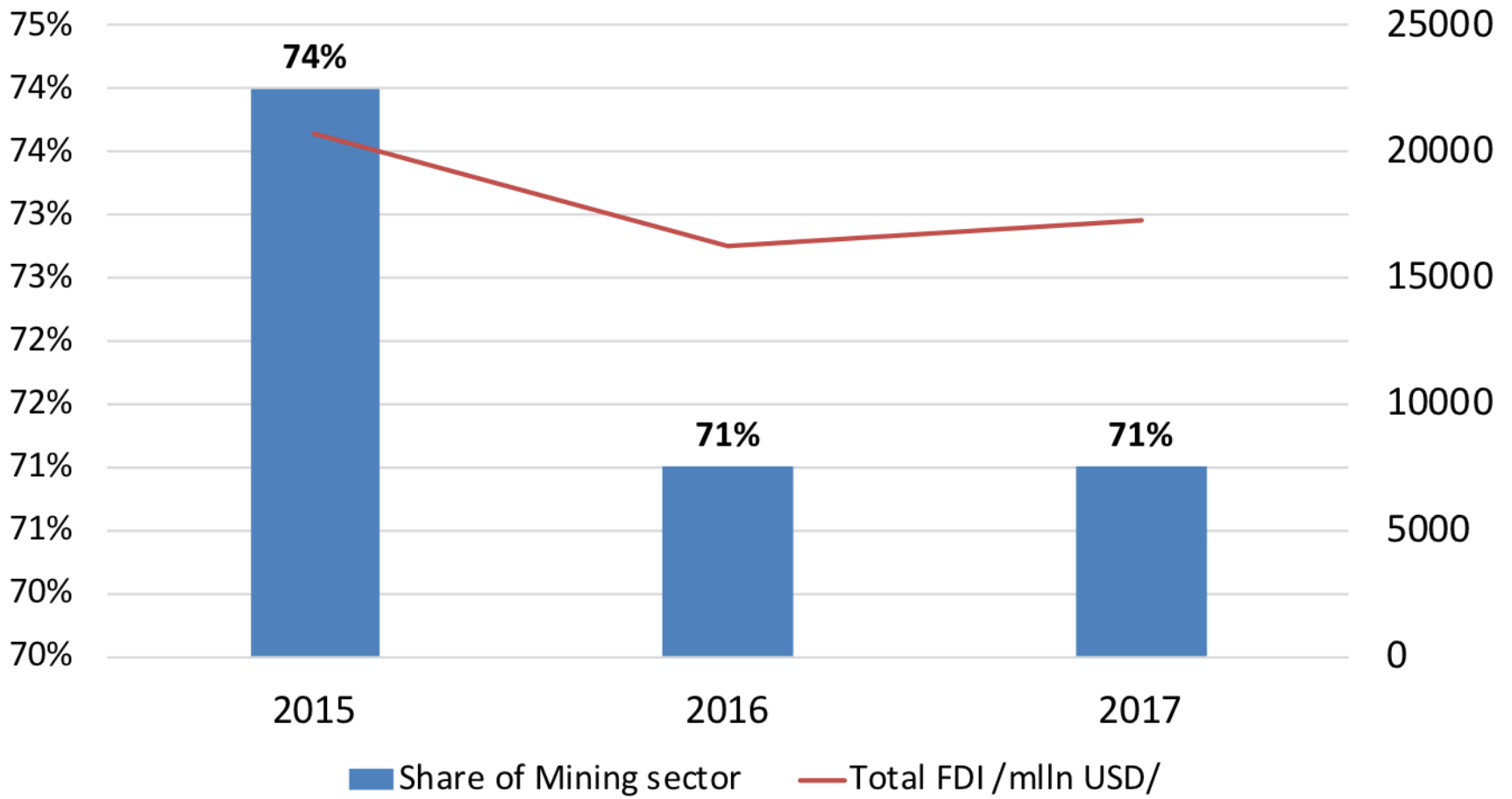


Source: NSO

70% of the FDI are in the Mining sector

Source: Central Bank of Mongolia, NSO

## FDI in Mongolia /Million USD/



## Share of minerals in the total export

HS	Description	2005	2010	2011	2012	2013	2014	2015
'2603	Copper ore and concentrate	30.6%	26.8%	20.1%	19.1%	22.2%	44.6%	48.8%
'2701	Coal	2.5%	30.6%	47.0%	42.9%	26.1%	14.7%	11.9%
'7108	Gold unwrought or in semi-manufactured forms, or in powder form	31.1%	4.9%	2.3%	2.8%	7.3%	7.0%	9.0%
'2709	Crude oil	0.9%	5.4%	5.3%	7.7%	12.1%	11.0%	8.3%
'2601	Iron ore and concentrate	0.4%	8.8%	9.2%	12.1%	15.3%	7.7%	4.9%
'5102	Uncombed animal wool, fine and coarse hair	1.6%	3.9%	2.9%	3.4%	4.5%	4.1%	4.6%
'2608	Zinc ore and concentrate	1.0%	4.7%	3.0%	3.0%	2.8%	2.0%	2.2%
'7403	Refined copper and unwrought alloys	0.8%	0.7%	0.4%	0.4%	0.4%	0.7%	1.4%
'2529	Feldspar, leucite, nepheline and nepheline syenite, fluor spar	2.4%	2.4%	2.0%	2.3%	2.0%	1.2%	1.4%
'5105	Combed animal wool, fine and coarse hair	5.8%	2.5%	1.3%	1.1%	1.4%	1.1%	0.9%
'2613	Molybdenum ore and concentrate	4.4%	1.8%	1.0%	0.9%	0.7%	0.6%	0.6%
<b>HHI – Export diversification</b>		0.1999	0.1844	0.2752	0.2448	0.1647	0.2459	0.2731
<b>Share</b>		42%	81%	90%	91%	88%	89%	87%

Source: NSO, Customs statistic, own calculations

# For the diversification of the economy

- Long term development policy
- Sustainable policy

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